



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, September 21, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

| Market Ends the Day Negatively   | Today    | Previous | Chg     | Chg (%) | YTD Chg   | YTD (%) |
|----------------------------------|----------|----------|---------|---------|-----------|---------|
| CSE All Share Price Index (ASPI) | 20,979.2 | 21,056.3 | -77.08  | (0.37)  | (1,645.1) | (7.3)   |
| S&P SL 20 Index                  | 5,909.5  | 5,928.9  | (19.4)  | (0.3)   | (247.9)   | (4.0)   |
| RSI                              | 31.0     | 33.7     |         |         |           |         |
| Value of Turnover (LKR Mn)       | 750.3    | 1,335.7  | (585.3) | (43.8)  |           |         |
| TRI on All Share (ASTRI)         | 33,043.2 | 33,164.5 |         |         |           |         |
| Foreign Purchases (LKR Mn)       | 38.7     | 21.4     |         |         |           |         |
| Foreign Sales (LKR Mn)           | 19.6     | 27.3     |         |         |           |         |
| Foreign Net Flow (LKR Mn)        | 19.1     | (5.9)    |         |         |           |         |
| Volume of Turnover (No. in Mn)   | 48.7     | 39.4     |         |         |           |         |
| Market Capitalization (LKR Bn)   | 7,613.9  | 7,642.2  |         |         |           |         |
| Market Valuation                 |          |          |         |         |           |         |
| PER (x)                          | 10.9     |          |         |         |           |         |
| PBV (x)                          | 1.3      |          |         |         |           |         |
| DY (%)                           | 3.2      |          |         |         |           |         |

## Intra-Day Trading of ASPI

| Exchange Date | Opening Index | Day's High | Day's High - Opening Index | Day's Low | Day's Low - Opening Index | Closing Index | Intra-Day Point Change | % Change |
|---------------|---------------|------------|----------------------------|-----------|---------------------------|---------------|------------------------|----------|
| 21-Sep-2026   | 21,056.26     | 21,087.70  | 31.44                      | 20,970.19 | -86.07                    | 20,979.18     | -77.08                 | -0.37%   |



## Top Gainers and Top Losers

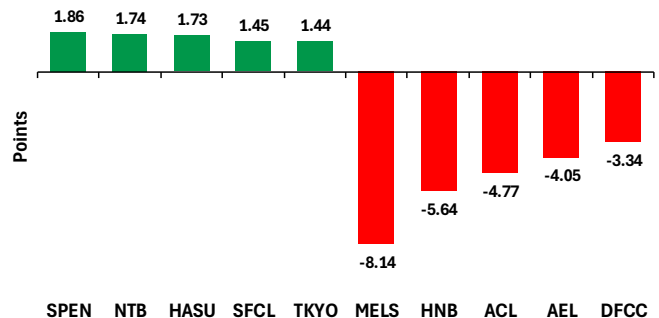
| Top 5 Gainers | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | BVPS (LKR) | DPS (LKR) | PER (x) | PBV (x) | DY |
|---------------|-------------|-----------|---------|---------------|------------|-----------|---------|---------|----|
| PEG           | 20.70       | 2.10      | 11.29%  | -0.59         | 62.93      | -         | -35.08  | 0.33    | -  |
| CITW          | 1.70        | 0.10      | 6.25%   | -0.29         | 2.16       | -         | -5.86   | 0.79    | -  |
| CPRT          | 34.50       | 1.90      | 5.83%   | -0.20         | -0.90      | -         | -172.50 | -38.33  | -  |
| MDL           | 20.00       | 1.00      | 5.26%   | 0.38          | 4.25       | -         | 52.63   | 4.71    | -  |
| UBF           | 2.20        | 0.10      | 4.76%   | 0.04          | 1.02       | -         | 55.00   | 2.16    | -  |
| Top 5 Losers  | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | BVPS (LKR) | DPS (LKR) | PER (X) | PBV (X) | DY |
| CRL           | 4.00        | (0.40)    | -9.09%  | 0.06          | 3.12       | -         | 66.67   | 1.28    | -  |
| SEMB          | 1.00        | (0.10)    | -9.09%  | 0.02          | 0.41       | -         | 50.00   | 2.44    | -  |
| MADU          | 8.80        | (0.70)    | -7.37%  | -0.61         | 3.72       | -         | -14.43  | 2.37    | -  |
| TESS (X)      | 1.40        | (0.10)    | -6.67%  | 0.05          | 0.45       | -         | 28.00   | 3.11    | -  |
| TESS          | 1.70        | (0.10)    | -5.56%  | 0.05          | 0.45       | -         | 34.00   | 3.78    | -  |

## Top Crossings

| Stock | Qty       | Price  | Turnover(LKR) |
|-------|-----------|--------|---------------|
| JKH   | 4,053,000 | 19.00  | 77,007,000    |
| KHL   | 2,600,000 | 16.00  | 41,600,000    |
| CCS   | 232,000   | 120.00 | 27,840,000    |

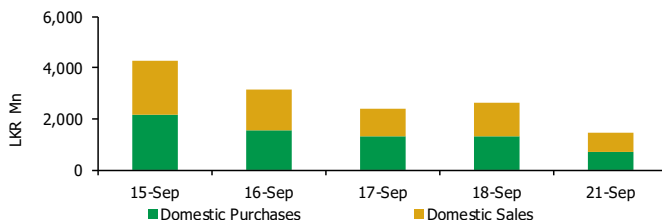
## Contributors to ASPI

| Positive Contributors (No.) | 66 | Negative Contributors (No.) | 123 |
|-----------------------------|----|-----------------------------|-----|
|-----------------------------|----|-----------------------------|-----|



## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

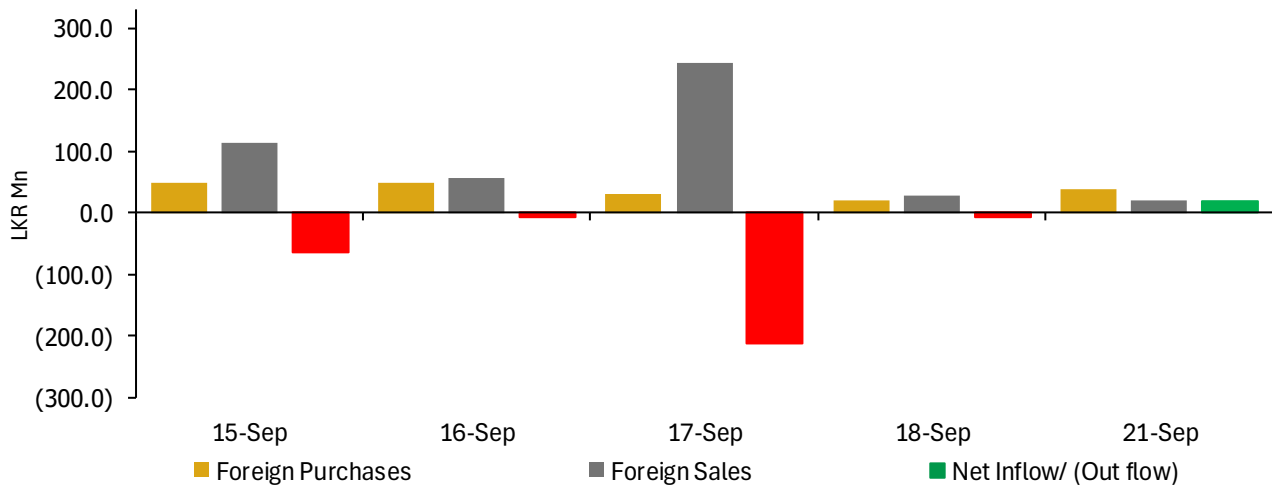
| Top Net Foreign Purchases | LKR Mn | Top Net Foreign Sales | LKR Mn  |
|---------------------------|--------|-----------------------|---------|
| NTB                       | 15.22  | OSEA                  | (12.84) |
| TAP                       | 6.94   | ACL                   | (2.84)  |
| BIL                       | 2.93   | VLL                   | (0.82)  |
| DIAL                      | 2.27   | DIST                  | (0.50)  |
| JKH                       | 1.92   | ASCO                  | (0.08)  |

## Annual Foreign Participation

| Year  | Foreign Purchases (LKR Mn) | Foreign Sales (LKR Mn) | Net (LKR Mn) |
|-------|----------------------------|------------------------|--------------|
| 2020  | 53,023                     | 104,246                | (51,223)     |
| 2021  | 34,018                     | 86,665                 | (52,647)     |
| 2022  | 67,484                     | 36,878                 | 30,606       |
| 2023  | 41,470                     | 48,766                 | (7,296)      |
| 2024  | 48,686                     | 58,579                 | (9,893)      |
| 2025  | 61,283                     | 95,672                 | (34,389)     |
| 2026* | 30,208                     | 87,043                 | (56,835)     |

\*From January 02 to September 21, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

| Sector                        | Turnover (LKR) | %      |
|-------------------------------|----------------|--------|
| Capital Goods                 | 154,099,053.85 | 20.54% |
| Food, Beverage & Tobacco      | 110,895,679.75 | 14.78% |
| Diversified Financials        | 96,639,582.40  | 12.88% |
| Consumer Services             | 72,396,138.65  | 9.65%  |
| Materials                     | 71,568,959.20  | 9.54%  |
| Banks                         | 71,107,910.10  | 9.48%  |
| Real Estate Management & Dev. | 38,893,641.85  | 5.18%  |
| Energy                        | 34,774,815.80  | 4.63%  |
| Retailing                     | 30,680,357.20  | 4.09%  |
| Insurance                     | 26,411,519.30  | 3.52%  |
| Consumer Durables & Apparel   | 9,973,012.60   | 1.33%  |
| Utilities                     | 9,081,817.80   | 1.21%  |
| Telecommunication Services    | 8,236,691.50   | 1.10%  |
| Commercial & Professional Ser | 6,344,591.95   | 0.85%  |
| Health Care Equipment & Ser.  | 5,332,520.55   | 0.71%  |
| Transportation                | 2,985,101.50   | 0.40%  |
| Automobiles & Components      | 344,901.50     | 0.05%  |
| Household & Personal Products | 239,990.20     | 0.03%  |
| Food & Staples Retailing      | 199,412.70     | 0.03%  |
| Software & Services           | 126,190.00     | 0.02%  |

|                             |               |
|-----------------------------|---------------|
| Total Turnover (LKR)        | 750,346,727   |
| YTD Avg. Turnover (LKR)     | 3,796,261,077 |
| Monthly Avg. Turnover (LKR) | 1,646,410,925 |

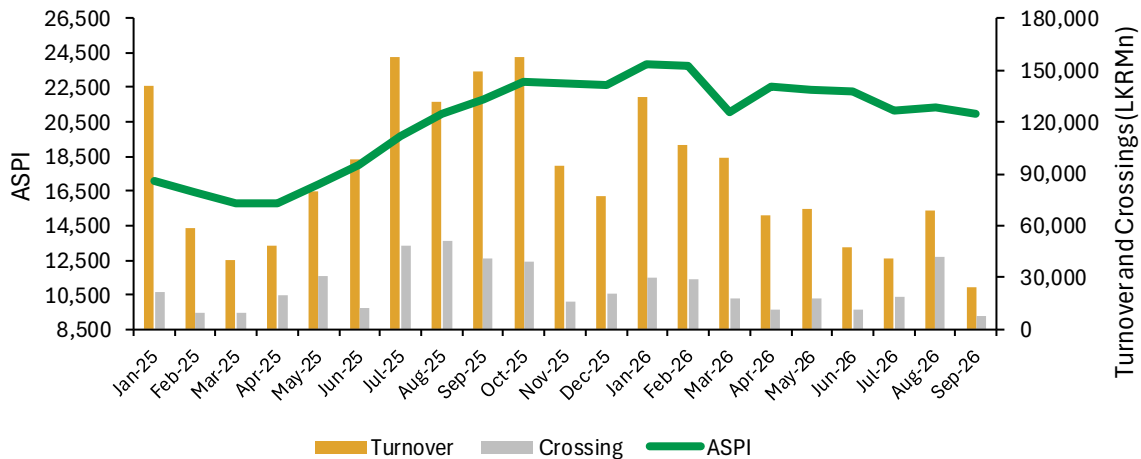
Source: CSE

## Monthly Crossings as a % of Total Turnover

| Month       | Market Turnover (LKR Mn) | Crossings (LKR Mn) | Crossings as a % of Market Turnover |
|-------------|--------------------------|--------------------|-------------------------------------|
| <b>2025</b> |                          |                    |                                     |
| January     | 140,432                  | 21,543             | 15%                                 |
| February    | 58,416                   | 9,859              | 17%                                 |
| March       | 39,349                   | 10,677             | 27%                                 |
| April       | 48,268                   | 19,460             | 40%                                 |
| May         | 79,998                   | 31,142             | 39%                                 |
| June        | 91,895                   | 11,014             | 12%                                 |
| July        | 157,486                  | 48,290             | 31%                                 |
| August      | 124,835                  | 51,169             | 41%                                 |
| September   | 148,757                  | 41,127             | 28%                                 |
| October     | 157,220                  | 39,477             | 25%                                 |
| November    | 94,686                   | 15,711             | 17%                                 |
| December    | 68,772                   | 19,083             | 28%                                 |
| <b>2026</b> |                          |                    |                                     |
| January     | 134,808                  | 29,801             | 22%                                 |
| February    | 106,729                  | 29,230             | 27%                                 |
| March       | 98,825                   | 18,314             | 19%                                 |
| April       | 65,790                   | 11,244             | 17%                                 |
| May         | 69,295                   | 17,970             | 26%                                 |
| June        | 47,361                   | 11,903             | 25%                                 |
| July        | 40,814                   | 19,165             | 47%                                 |
| August      | 68,434                   | 42,118             | 62%                                 |
| September   | 24,696                   | 7,345              | 30%                                 |

\*Upto September 21, 2026

### ASPI vs Market Turnover



Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

| 15-Sep |             |         |            |  | 16-Sep |             |         |            |  | 17-Sep   |             |         |           |  | 18-Sep   |             |         |           |  | 21-Sep   |             |         |            |  |
|--------|-------------|---------|------------|--|--------|-------------|---------|------------|--|----------|-------------|---------|-----------|--|----------|-------------|---------|-----------|--|----------|-------------|---------|------------|--|
| Stock  | Price (LKR) | Chg (%) | Volume     |  | Stock  | Price (LKR) | Chg (%) | Volume     |  | Stock    | Price (LKR) | Chg (%) | Volume    |  | Stock    | Price (LKR) | Chg (%) | Volume    |  | Stock    | Price (LKR) | Chg (%) | Volume     |  |
| JKH    | 19.30       | 0.00%   | 10,542,395 |  | JKH    | 19.10       | -1.04%  | 9,198,867  |  | JKH      | 19.20       | 0.52%   | 4,944,066 |  | JKH      | 19.10       | -0.52%  | 1,361,318 |  | JKH      | 19.10       | 0.00%   | 5,597,325  |  |
| LMF    | 85.20       | -0.93%  | 10,322,819 |  | LMF    | 84.30       | -1.06%  | 74,722     |  | LMF      | 84.30       | 0.00%   | 208,888   |  | LMF      | 84.60       | 0.36%   | 14,754    |  | LMF      | 83.60       | -1.18%  | 108,465    |  |
| SEMB   | 1.10        | 10.00%  | 2,013,075  |  | SEMB   | 1.00        | -9.09%  | 734,883    |  | SEMB     | 1.00        | 0.00%   | 1,831,246 |  | SEMB     | 1.10        | 10.00%  | 67,056    |  | SEMB     | 1.00        | -9.09%  | 3,486,712  |  |
| KOTA   | 8.30        | 3.75%   | 2,791,697  |  | KOTA   | 8.20        | -1.20%  | 345,799    |  | KOTA     | 8.10        | -1.22%  | 387,158   |  | KOTA     | 8.10        | 0.00%   | 27,340    |  | KOTA     | 8.00        | -1.23%  | 192,502    |  |
| SIRA   | 35.00       | -1.13%  | 2,094,134  |  | SIRA   | 34.80       | -0.57%  | 615,247    |  | SIRA     | 34.80       | 0.00%   | 725,969   |  | SIRA     | 34.90       | 0.29%   | 265,904   |  | SIRA     | 34.88       | -0.29%  | 219,585    |  |
|        |             |         |            |  | SUN    | 29.00       | -0.68%  | 21,246,233 |  | SUN      | 29.00       | 0.00%   | 2,516,128 |  | SUN      | 29.00       | 0.00%   | 1,551,143 |  | SUN      | 28.70       | -1.03%  | 153,320    |  |
|        |             |         |            |  | JKH    | 19.10       | -1.04%  | 9,198,867  |  | JKH      | 19.20       | 0.52%   | 4,944,066 |  | JKH      | 19.10       | -0.52%  | 1,361,318 |  | JKH      | 19.10       | 0.00%   | 5,597,325  |  |
|        |             |         |            |  | ASPH   | 0.60        | -14.29% | 6,347,001  |  | ASPH     | 0.60        | 0.00%   | 2,312,617 |  | ASPH     | 0.60        | 0.00%   | 1,493,556 |  | ASPH     | 0.60        | 0.00%   | 1,265,194  |  |
|        |             |         |            |  | LVEF   | 6.10        | -3.17%  | 6,044,758  |  | LVEF     | 6.10        | 0.00%   | 1,645,439 |  | LVEF     | 5.90        | -3.28%  | 1,718,662 |  | LVEF     | 5.90        | 0.00%   | 328,549    |  |
|        |             |         |            |  | KHL    | 16.00       | -2.44%  | 2,546,436  |  | KHL      | 16.00       | 0.00%   | 59,440    |  | KHL      | 16.00       | 0.00%   | 271,427   |  | KHL      | 16.10       | 0.63%   | 3,751,370  |  |
|        |             |         |            |  |        |             |         |            |  | BIL      | 5.10        | 0.00%   | 6,906,574 |  | BIL      | 5.00        | -1.96%  | 2,777,382 |  | BIL      | 5.00        | 0.00%   | 969,303    |  |
|        |             |         |            |  |        |             |         |            |  | JKH      | 19.20       | 0.52%   | 4,944,066 |  | JKH      | 19.10       | -0.52%  | 1,361,318 |  | JKH      | 19.10       | 0.00%   | 5,597,325  |  |
|        |             |         |            |  |        |             |         |            |  | SEMB (X) | 0.30        | 0.00%   | 2,981,643 |  | SEMB (X) | 0.30        | 0.00%   | 4,462,845 |  | SEMB (X) | 0.30        | 0.00%   | 13,226,600 |  |
|        |             |         |            |  |        |             |         |            |  | REEF     | 3.50        | -2.78%  | 4,747,488 |  | REEF     | 3.50        | 0.00%   | 323,437   |  | REEF     | 3.50        | 0.00%   | 1,350,165  |  |
|        |             |         |            |  |        |             |         |            |  | SUN      | 29.00       | 0.00%   | 2,516,128 |  | SUN      | 29.00       | 0.00%   | 1,551,143 |  | SUN      | 28.70       | -1.03%  | 153,320    |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  | SEMB (X) | 0.30        | 0.00%   | 4,462,845 |  | SEMB (X) | 0.30        | 0.00%   | 13,226,600 |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  | BIL      | 5.00        | -1.96%  | 2,777,382 |  | BIL      | 5.00        | 0.00%   | 969,303    |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  | LOFC     | 5.50        | 3.77%   | 2,063,216 |  | LOFC     | 5.30        | -3.64%  | 446,543    |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  | LVEF     | 5.90        | -3.28%  | 1,718,662 |  | LVEF     | 5.90        | 0.00%   | 328,549    |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  | SUN      | 29.00       | 0.00%   | 1,551,143 |  | SUN      | 28.70       | -1.03%  | 153,320    |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  |          |             |         |           |  | SEMB (X) | 0.30        | 0.00%   | 13,226,600 |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  |          |             |         |           |  | JKH      | 19.10       | 0.00%   | 5,597,325  |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  |          |             |         |           |  | KHL      | 16.10       | 0.63%   | 3,751,370  |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  |          |             |         |           |  | CRL      | 4.00        | -9.09%  | 3,387,098  |  |
|        |             |         |            |  |        |             |         |            |  |          |             |         |           |  |          |             |         |           |  | SEMB     | 1.00        | -9.09%  | 3,486,712  |  |

Source : CSE